COVER SHEET

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(Business Address: No. Street City/Town/Province)																															
	Atty. John R. Sadullo (Contact Person) 8167301-10 (Company Telephone Number)																														
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((Form Type) Month Day (Fiscal Year) (Annual Meeting)																														
(Secondary License Type, If Applicable)																															
Corporate Finance Dept.																															
Dept. Requiring this Doc. Amended Articles Number/Section																															
Total Amount of Borrowings									_																						
Total No. of Stockholders Domestic Foreign																															
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To be accomplished by SEC Personnel concerned																															
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	1. <u>January 12, 2010</u>									
	Date of Report									
2.	2. SEC Identification No.: 91447 3. BIR Tax Id	lentification No.: <u>410-000-190-324</u>								
4.	SEMIRARA MINING CORPORATI	ON								
	Exact name of issuer as specified in its charter									
5.	o. <u>Philippines</u>	6. (SEC Use Only)								
	Province, country or other jurisdiction of Industry Classification Code:									
	incorporation									
_										
7.	 Z/F DMCI Plaza Bldg., 2281 Chino Roces Avenue, N Address of principal office 	<u>Iakati City</u> <u>1231</u> Postal Code								
	or principle circo	1 ostal code								
8	3. (2) 888-3555 Fax No. (2) 888-3955									
.	Issuer's telephone number, including area code									
9										
J	Former name or former address, if changed since las	t report								
		•								
10.	0. Securities registered pursuant to Sections 8 and 12 or	the SRC or Sections 4 and 8 of the RSA								
		Number of Shares of Common Stock								
	Common Shares	<u>(Outstanding)</u> 277,572,800								
	Common Onaics	217,372,000								
11	1 Indicate the item numbers reported herein. Item 0									

Indicate the item numbers reported herein: <u>Item 9</u>.

Please be informed that SEM-Calaca Power Corporation (SEM-Calaca), a wholly-owned subsidiary of the Semirara Mining Corporation (the "Corporation") in its Special Stockholders' Meeting today, January 12, 2009, approved the following:

- Increase of SEM-Calaca's Authorized Capital Stock (ACS) and conversion of advances of the Corporation to equity:
 - a. Increase in ACS. Amendment to Article 7 of SEM-Calaca's Articles of Incorporation increasing its ACS from 5,000,000 to 8,000,000,000 with P1.00 par value.
 - b. Conversion of advances to equity. SEM-Calaca assumed all the rights, interest and obligations arising from the Asset Purchase Agreement and Land Leased Agreement executed with the Power Sector Assets & Liabilities Management Corporation ("PSALM"). In connection with the acquisition of

the 600MW Batangas Coal-Fired Thermal Power Plant ("BCFTPP"), the Corporation made advances in the nature of deposit for future subscriptions to the capital stock of SEM-Calaca in the total amount of P7,107,034,280.00 representing initial payment to PSALM.

- Increase in the number of directors from 5 to 7 thereby amending Article 6 of SEM-Calaca's Articles of Incorporation.
- Change in the principal address of SEM-Calaca from 2nd Floor, DMCI Plaza Building, 2281 Don Chino Roces Avenue, Makati City to the Municipality of Calaca, Province of Batangas, thereby amending Articles 3 and 1 of the Articles of Incorporation and By-Laws, respectively.
- 4. Appointment of External Auditor. The auditing firm of Sycip Gorres Velayo & Co. was appointment as the external auditor of SEM-Calaca for the current fiscal year.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer

Semirara Mining Corporation

Signature and Title

John R. Sadullo Corporate Secretary

Date

January 12, 2010